

OnPoint Release 5.4

August 2014 Release Notes -

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Portal (OPPortal)/Custom UI			
Location/Functional Area	Type	Summary	Details
OPPortal – My Profile	E	Update My Profile to force / validate email format	The My Profile page will now force the user to enter a properly formatted email in the email field and alert the user if what is being entered is not in the correct email format.
OPPortal – Search	E	Custom Portal Search should include meta tags in returned search results	Updated the Custom Portal Search method to ensure that nugget and course meta tags were being considered before returning search results.
OPPortal – Content	E	Added new Custom Portal message for 'pending approval' items	Provide a new method to be used by the Portal to assign a user to an object but NOT launch the object. This is for situations where content has a 'Requires Approval = Yes' designation. If the user selects this content, they will essentially 'assign' it to themselves, but can't launch it until they receive approval from a manager or administrator.
OPPortal – My Status	E	Allow for launching a user directly to the Certificates tab from the Portal	Added a new keyword function to the My Status method to allow a link on the Portal to launch a user directly to the Certificates tab of the My Status area.
OPPortal – Games	E	Added New Custom Portal call for Point aggregate information to display on portal	Provide a new method to be used by the Portal to retrieve the total points earned by a user from the updated Point Aggregator table as opposed to gathering points from the existing games table. This works outside of the games area; a master game does not need to be created in order for total points to be displayed for a user.
Course Manager (OPCM)			
Location/Functional Area	Type	Summary	Details
OPCM - Users & Groups	E	New user list by group filter	An additional filter has been added to enable filtering the Users list by Assigned group. The additional filter appears in the "More" Filters area.
OPCM - Users & Groups - Users & Managers - Management	E!	Added Administrative controls on individual admin access	Added the ability to control what specific Admins have access to in terms of the Categories of content and the Groups of users they can view/edit, based on what is designated in their Management profile.
OPCM - Users & Groups - Users & Managers - Assignments - History	E	Add ability to archive Pending Activities	Added ability to Archive pending Activities to move them to history even though a user has not completed the Activity yet. Only an Administrator can archive a pending Activity. Why would you do this? For example, in the case where the date to complete the Activity has past, and you want to actually document the fact that the Activity was not completed.
OPCM - Users & Groups - Shared Device Group	E	Generating a shared device reg code when no device has been associated with group should alert admin	Alerts are now present to instruct an admin that a Device must be associated with the Shared Device Group before a Shared Device Registration Code can be created for the Shared Device Group.
OPCM - Users & Groups - Users & Managers	E	Cannot change the attendance status on "User Event Status" once you click it to "Yes"	Once a user has been marked as Attended for an event session, the process does not allow the user to be unmarked. This has been updated to allow Admins the flexibility to change this if necessary (as in the case where a Webinar marked the user as Attended, but they only stayed a minute and the Instructor doesn't want credit given).

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OPCM - Users & Groups - Groups	E	Group Assignment page now shows what Portal and Mobile UIs a group is associated with	Updated the Group Assignments page to indicate what online Portal and Mobile UIs (user interfaces) a group is associated with.
OPCM - Users & Groups - Assignments	E!	View and assign / unassign forums to groups from Group Assignments page	Added function on the Assignments page of a group to assign a forum directly to a group as well as to see what forums are already assigned.
OPCM - Users & Groups - Locations	B	Inherited assignments not working properly for locations	When assignments are made to a parent Location, the assignment was not being propagated to the users already assigned to a child location. Corrected.
OPCM - Users & Groups - Users & Managers - Assignments	B	User's Activity due date inadvertently changed to current time-stamp when editing the user's Activity status	Editing a user's Activity status when there was no defined Due Date caused today's date to be added as the due date. Corrected.
OPCM - Users & Groups - Groups	E	Set the Name as a required field when adding a group or job code	Designated the Name field as 'Required' for Job Codes and Groups to ensure that these objects cannot be created without a name.
OPCM - Content - Page Wizard	B	Update Page Wizard to properly create HTML5 Nugget Page	The Page Wizard has been updated to properly create HTML5 Asset pages for use in Nuggets.
OPCM - Content - Triggers	B	Creating Fail to Start Trigger for Primary Group Email creates USER trigger	The Failed to Start Trigger display was incorrectly displaying To: User instead of To: Primary Group email on the Notifications page. Corrected.
OPCM - Content - Triggers	E	WYSIWYG editor added to Triggered notifications	Added an HTML editor to the triggered notification Message field to support the creation of notification text that includes html. (Click to download Feature Guide.)
OPCM - Content - Triggers	E	Keep "Notification" a defaulted selection, but able to be unselected when creating triggered notifications	Added ability to de-select the "Standard Notification" checkbox governing how a triggered notification is to be sent out (via Standard Notification, Email, SMS or Mobile Push). It will always be defaulted to selected, especially to ensure that for customers without a valid email for every user, you are certain to get notifications out to all users.
OPCM - Content - Wizards	B	The Nugget/Course Wizard should link the Thumbnail section to new thumbnails library	The Nugget / Course Wizard was incorrectly linked to the old thumbnail library and did not allow selecting thumbnails from the new library. Corrected.
OPCM - Assessments	B	Assessment Set Advanced Tab not showing up when CellCast not turned on for Slice	The Assessment Set Advanced tab was incorrectly hidden for non-CellCast customers. Corrected.
OPCM - Assessments - Questions	B	Question Category and Answer type not displaying when questions added	A refresh was required in order to see the question Category and Answer Type of newly created questions. Corrected.
OPCM - Assessments - Questions	E	Allow Likert questions to be set to alternate (horizontal) view	Update to the display mechanism for Likert questions to allow for the responses to be displayed horizontally in the test view as opposed to vertically. This new feature is designed to save vertical space in a lengthy survey or feedback form. (Click to download Feature Guide.)
OPCM - Assessments - Questions	E	New filter when selecting questions to assign to a test	Added an Advanced filter set referencing Available Questions, to be available when selecting and adding questions to a test. As question databases grow large, this helps Admins more easily locate test questions.

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OPCM - Skills & Games - Skill Profiles	B	Skill Profile remains Not Attempted after assigned Activity and Event are manually set to Completed	Manually completed Events and Activities were not properly updating the skill profile completion status to reflect the user's completion when the Event or Activity were the last items in the skill profile to be marked complete and the completion was set to 'Completed' within OPCM. Corrected.
OPCM - Skills & Games - Games	E!	Games should allow for "Any Forum" option	Added ability to allow "Any Forum" as an option in a game to provide points similar to "Any Course", "Any Nugget", etc.
OPCM - Events	B	The Event Session Changed trigger should fire if an admin edits the location of an event session	Changes to an Event Session Location should fire the Event Session Changed trigger -- just as in the situation where the Instructor, Date or Time changed.
OPCM - Events	B	Creating New Event does not AUTO Create New Skill when Config to Auto Create Skills is set to YES	Correction made to auto create a skill for a new Event, when the system is configured to auto create skills.
OPCM - Events - Event Wizard	E!	Addition of an Event Session Wizard	The Event Session Wizard has been introduced to ease in the creation of Event Sessions for existing Events.
OPCM - Events - Triggers	E	Addition of Event Session Pending Status triggers	Addition of Event Session Triggers that can be used when an event session has been created as "Pending" to alert an admin when event sessions need to be approved.
OPCM - Events - Master Event Calendar	E	Location selection changed to a popup to accommodate long location names	The Location selection field has been changed from a dropdown to a popup page to allow for selecting Regions as well as locations with long location names.
OPCM - Events	E	New Event Session status of "Pending" for sessions needing approval	Update to Event Session creation to support a new Event Session status of "Pending" for sessions needing approval. All Event sessions created through the wizard will default to 'pending' unless you change the status.
OPCM - Events - Triggers	E	Event re-certification triggers added	Addition of Recertified Event Triggers to be fired when event recertification occurs.
OPCM - Events - Master Event Calendar	E	New Print icon/function on Master Event Calendar	Addition of Print function at the Master Event Calendar with the option to print the calendar for a selected number of months.
OPCM - Events	E	Display of Pending event sessions in master event calendar and home page pending area	Addition of "Pending" Status for Event Sessions that have been created through the use of the Event Session Wizard and require an admin to approve prior to being available for user's to assign themselves.
OPCM - Events	E	Updated Location list when creating a new session to include expandable nodes	When creating a new Event Session, the Location list that displays has been updated to better present the Location hierarchy and allow for expanding and collapsing the tree to find the appropriate event location.
OPCM - Events & Activities - Events	E!	Prerequisites added to Events	Added ability to set system objects (be they Courses, Assessment Sets, Nuggets, Events, or Activities), as prerequisites for an Event. Users are unable to select event sessions if the required prerequisites have not been met.
OPCM - Events & Activities - Events	E	Track 'created by' and 'updated by' admin information in event sessions	Added the tracking of 'created by' and 'updated by' information for Event Session updates. This was previously not tracked.

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OPCM - Pending Event Sessions	E	Pending Event Sessions approval link appears on OPCM home page for all Admins	Addition of a Pending Event Sessions approval link on the Course Manager home page for all Admins, to alert them for any newly created Event Sessions that are Pending approval.
OPCM - Events & Activities - Activities	E	Set the Description as a required field when adding an Activity	Designated the Description field as 'Required for Activities to ensure that this object type cannot be created without a description.
OPCM - Notifications - Notifications Queue	B	Item Type not displayed within notifications queue for 'complete assessment' notifications	The Item Type was not appearing for Notifications that were created from the 'Complete Assessment' notifications. Corrected.
OPCM - Notifications - Forums	E	Add filter options to Forums	Added several filter options to the forums page to assist admins in filtering and finding forums.
OPCM - Administration - Import / Export	B	Import/Export course function not properly using utf-8 encoding	The Import/Export of an OPLS Course failed due to utf-8 encoding not being retained for foreign language courses. Corrected.
OPCM - Administration - Display Hierarchy	E!	New Functionality to support Display Hierarchies for content display in Custom UIs	Introduction of new functionality to allow for the creation and use of Display Hierarchies to organize content for display in Custom UIs.
OPCM - Administration - Mobile Shortcuts	E	Update to look of Mobile Shortcuts list	The Mobile Shortcuts List has been updated to provide a better view as to which Mobile Shortcuts are in use and to which groups they are assigned.
OPCM - Administration - Configuration	E!	Addition of Configuration value for defining and using the XAPI LRS endpoint	A new Configuration has been created to allow for the defining of the XAPI LRS endpoint to be used online as well as for mobile when a customer is attempting to track data in an XAPI LRS.
OPCM - Administration - Configuration	E	Add default config option for "Requires Approval" value	One global default value can now be defined for "Requires Approval" for courses, nuggets, and assessment sets. This can then be overridden at the individual object level.
OPCM - Administration - Configuration	E	Consolidate config options in the administration menu into a submenu	Configuration Items have been consolidated into a submenu system that allows configuration items to be more easily found.
OPCM - Administration - System Administration - Language	E	Updates to properly control what language files allow custom phrase keys	The Language file process has been updated to ONLY allow custom Phrase keys where appropriate (OPPortal and OPUI).
OPCM - Administration - Mobile Shortcuts	E	Update Mobile Shortcut Publish process to pull phrases from OPUI phrases	With the addition of the OPUI phrase list, the OPUI Shortcut Publish process will now pull the UI phrases from the new OPUI phrase list instead of the Mobile Phrase list.
OPCM - Administration - Thumbnails & Badges	E	New ability to select and delete a number of thumbnails/badges from customer slice	Added ability to select and delete a number of thumbnails and badges from the thumbnails and badges library using selectable checkboxes. This alleviates the prior requirement to delete unwanted thumbnails, one at a time.
OPCM - Administration - Configuration	E	New default configuration to set Game Leaderboard options	Added a default configuration to establish global settings for which Leaderboard options are shown for each game, including Master, Group and Challenge. These settings can then be changed at the individual game level as needed.

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OPCM - Administration - Forum Thumbnails	E	Ability to define a default thumbnail for all forums	Added ability to set a default Forum thumbnail for display within games. This is in addition to the ability to assign a unique thumbnail for any Forum. This is useful for customers who do not have specific thumbnails for every Forum.
OPCM - Administration - Configuration	E	Add WebEx config for Telephone support type	Add in additional Configurations for WebEx Telephony support for customers with the optional WebEx Module.
OPCM - Administration - Manage Reports	E!	New function to define any language- specific titles / descriptions for reports	Ability to define a language-specific title and description for Reports as opposed to having to create language duplicates for the reports.
Content Viewer (OPCV)			
Location/Functional Area	Type	Summary	Details
OPCV	E	Updated Icons added	The standard icons in OPCV have been updated to a newer icon font as opposed to previous image types.
OPCV - Learning Paths	E	Opening of skill profile should retain focus on accessed skill profile upon return	Updates made to the Learning Path list pages to ensure that when the Learning Path is expanded, that the focus is maintained on the opened learning path when the user returns to that screen.
OPCV – Courses -- Assignments List Search	B	Search results for Courses must search both Title and Description	The Search function in the OPCV Courses tab has been updated to search both the title and description of the assignments or catalog items.
OPCV - Courses	B	OPCV Courses tab does not display properly when scrolling in IE10	Corrected an issue created when scrolling the Courses page while in IE 10.
OPCV - Assessments	E!	Display Likert question answers in a horizontal view	Likert style questions can now be configured within an assessment to appear with the answers positioned horizontally instead of vertically.
OPCV - Test Results	B	Test Results for Multi Choice Multi Answer questions not displayed correctly in results display	The Test Results view of Multi Choice Multi Answer Questions was incorrectly displaying the "Not all correct Answers Provided" message for subsequent questions. Corrected.
OPCV – Events – Event Catalog	E!	Add advanced Event Location filter system to assist users in finding sessions by location	The Location filter for the Events Catalog now includes the ability to select regions as well as nodes from a hierarchical view of the Event Location list in order to easily filter the Event Session list. Users have the ability to save their selected location, to be used as a default setting for future visits.
OPCV – Events – Event Catalog	E!	Event Catalog View by list or name should not show past sessions	The Event Catalog view by chronological List or by alphabetical Name has been updated to show only those event sessions that are in the future from the current time. The new location filters also apply, but this prevents a long list of past sessions from clogging the user's view.
OPCV – Events – Event Catalog	E	Added support to Force users to select a default location on entry	A new configuration can be utilized to force users to have to select a default Event Location when they first enter the Event Catalog. The Default location is then saved for that user and used for initial filtering of the Event Catalog to that location moving forward unless the user changes it.
OPCV – Events Catalog	E	Ability to launch to event catalog / calendar and pass in a location value	A new url parameter has been made available to allow OPPortal to launch a user into the OPCV Event Catalog and set the Location filter values.

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OPCV - Events - Webinar	B	Webex Webinar not able to be joined if user First name / Last name has a space or special character in it	The process of sending the user's login over to WebEx was failing if the user's name had a space or special character in it. Corrected.
OPCV - Events - Event Catalog	B	Selecting an event session from the event catalog does not select the correct session if an earlier session is available	Corrected an issue where the selected session from the catalog was not the registered session if there were earlier sessions of the event available.
OPCV - Event - Event Catalog	B	Session attendance calendar displays prior month dates incorrectly	On the Event Catalog view, the days of the previous month were incorrectly displayed when viewing the calendar. Corrected.
OPCV - Event - Event Catalog	B	Events set to auto assign sessions should automatically select the next available session of the next class based on location	Event Catalog registration updated to assign users to the next available session in all subsequent classes of an event for the initially selected location and date logic.
OPCV – My Status	E	Added a new setting at the Assessment Set level to control the My Status visibility of a test	The My Status page has been updated to show Assessment Sets based on the value of the new “My Status Visibility” setting at the Assessment Set level. This allows for a test to be completed by a Performance Manager and to be shown to a user in their My Status area, but not allow the User to actually complete the Appraisal. Previously, the settings included User, Manager, or both. There was no setting to handle a PM completing an appraisal for a user, but still allowing the user to see the result while being restricted from seeing it as an assignment as well, and being able to take it
OPCV - Games	B	Display of Skill Profile Asset points earned within a game were misaligned	Within a Game with Skill Profiles assigned, the items in the skill profile were being displayed out of alignment with the other game assignments. Corrected.

Document Manager (OPDOC)

Location/Functional Area	Type	Summary	Details
OPDOC	B	Search is incorrectly showing documents from group menus	Documents were appearing in search results that the searching user/admin did not have permission to access. This has been corrected.
OPDOC	B	French characters in Document Titles were not being correctly displayed in Document Lists	Updated the Document lists to properly show UTF-8 characters in Document titles and descriptions.
OPDOC	E	Documents in lower nodes should initially inherit the permission settings of the parent node	Each document in OPDOC should inherit all permissions of the parent node on creation with the ability to limit / change that further at the individual document level after creation.

eCommerce (OPEC)

Location/Functional Area	Type	Summary	Details
OPEC	B	Update OPEC to further prevent duplicate transactions	The OPEC Purchase process has been further updated to try and catch and prevent duplicate transactions from occurring when a user makes a purchase and then quickly clicks the checkout button again.
OPEC	E	Update OPEC purchase process to make the Purchase / submit button inaccessible after clicking	To further prevent duplicate transactions, steps have been taken to make the Checkout button become inaccessible once it has been selected the first time in an effort to prevent duplicate transactions.

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Registration (OPREG)

Location/Functional Area	Type	Summary	Details
OPREG	E	Update to Field validation to allow for validating against email / login fields	The OPReg field validation process has been updated to allow for validation against the email / login fields. This also allows for validating using an 'includes' value to validate that the email address includes @companyemail.com as specified by the Customer.
OPREG	E	Update QR attachment process to attach the QR code to the email as opposed to including inline	The OPReg registration email notification was updated to allow for attaching the QR code to the email as opposed to the QR being placed in line in the email, to work more broadly with all browsers and platforms.
OPREG	E	Add the ability to link the 'get code' failure link back to the self registration page if created	Create an option when creating a getcode link to allow for linking any getcode failure directly back to a self registration url (if that page has been set up) so that the user can create their own account in the event their account was not seen in the system (causing the getcode failure).
OPREG	E	OPReg registrations can now set user's preferred language to language of package selected	OPReg self registrations will now set user's preferred language to language of package provided to the user for access; language options can be presented to user to select from.

Performance Manager (OPPM)

Location/Functional Area	Type	Summary	Details
OPPM – User Details – Assignments	E	Updated ability for a Group manager to assign users to event sessions	The assignments tab of a user's record has been updated to provide the ability for a Group Manager to not only assign a user to an Event but to also select the Event session that the user should attend.
OPPM – User Details	E	Updated filtering on User Details list	The User Details page has been updated with greater filter capabilities similar to OPCM. New filters include inline last name filter as well as system role check boxes for users, managers, and records.
OPPM – Events	E	Add new Events tab in OPPM allows Group Managers to assign multiple managed users to a specific event session	A new Events tab has been added to OPPM that provides a calendar view of the upcoming event sessions occurring for the customer and allows the Group Manager to assign managed users to those sessions by selecting from the event calendar and then assigning the users.
OPPM - Games	E	Add additional filters to the Leaderboards in the Games tab	Additional filters have been added to the Leaderboard for a specific Game in the Games tab to allow a Performance Manager to see the Leaderboard for that game specific to a certain group that they manage.
OPPM - Reports	E	Updated Support for Language-specific Report Titles and Descriptions	The Performance Manager Reports tab has been updated to properly show the Report Title and Description for specific reports based on the PM's preferred language. Reports that have a defined language specific title and description will show the correct translation.

