

OnPoint Release 8.3		2/16/22		Release Notes - Web Version				Enhancement = improvement to an existing system feature	
Course Manager (OPCM)									
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle		
EPICS-197	OPCM > Various	Various	No	Enhancement	New Foundations offering	OnPoint will now offer a "lite" version of our Enterprise software suite, referred to as "Foundations" to be available for new customers who have a more basic set of requirements. The Foundations package will offer standard the standard LMS feature set and limited add-on modules.	8.3		
CORE-6645, CORE-7140, CORE-7178, CORE-7179, CORE-7180, CORE-7181, CORE-7182, CORE-7183, CORE-7178, CORE-7179	-	OPCM > Various	Yes	Enhancement	Support for managing multiple org chart nodes	Support has been added across all applications for Managers to manage multiple org chart nodes simultaneously. Previously the system allowed PMs to manage a single node only, so the OPLS and reports have been updated to accommodate for managing multiple nodes.	8.3		
EPICS-190	-	OPCM > All Objects > Assignments > Assign > Groups	Yes	Enhancement	New options to unassign objects from the members of a previously assigned group	New unassignment options are now available to administrators via object Assignment views in OPCM. The object assignment view now displays a list of groups which have had their users assigned to the object, and if administrators wish to reverse the assignment they may select the group(s) and click Unassign, opening a new view which allows them to set the conditions for which members of the group(s) to unassign from the object. Extensive tip text is displayed to guide administrators through the process.	8.3		
EPICS-200	-	OPCM > Various Object > Select Object > Summary	Yes	Enhancement	New Summary view for each object	The view of each object in OPCM has been updated to include a new Summary tab. Each Summary view provides the top-level information for the object, as well as at-a-glance ratings, status, and Assignment and Completion information. This is useful for administrators who wish to check this information for an object without checking each page where this information continues to be displayed.	8.3		
CORE-7471, CORE-7482	-	OPCM > Users & Groups > Groups > Select a Group > Group Extra	No	Enhancement	Activation email option added for groups	A new "Generate Activation Emails" option has been added for groups in OPCM. Similar to the "Generate Activation Email" option for individual users, this option can be used to generate and send activation emails to each active record account in the group with a defined email address. As the activation flow differs slightly for Standard login or SSO users, administrators are also prompted whether to send either the Standard or SSO version of the activation emails. The text and format of the emails can be modified via the language file. Please speak to OnPoint support with any questions.	8.3		
CORE-7543	-	OPCM > Assessments > Reports > Assessment Answer Export #1006	Yes	Enhancement	Updates made to Report #1006 (Assessment Answer Export)	Updates have been made to the Assessment Answer Export report to provide for better support for additional results display options as well as support for multi select options for Assessments used in multiple Assessment Sets.	8.3.5		
EPICS-185	OPCM > Events & Activities > Instructor Led or Webinar > Add Event > Use Coaching	Various > Events	Yes	Enhancement	New optional add-on Coaching module designed for administrators	ILT and Webinar events have been updated to support a new "Coaching" module. Enabling this for single-class events allows administrators to create multiple available "slots" for instructor availability, with a session only being generated once a user is registered for a slot. This allows instructors to be available for defined periods of time while only tracking the actual user sessions in the system. A second phase of this enhancement will include the ability for users to register for available coaching slots. Please speak to your OnPoint Engagement Manager and refer to the Coaching Feature Guide if you would like to learn more.	8.3		
CORE-6639, CORE-6640, CORE-6641, CORE-6643, CORE-7117	-	OPCM > Skills & Games > Game Profiles > Select a Game > Achievements	Yes	Enhancement	Badge origin incorporated into game badge assignment view	The page for adding Achievements to a game has been updated to allow for filtering the available badge images for standard badges, customer badges, or both. Standard badges are those which are housed in a central server and are available to all customers, while customer badges are any that have been uploaded by an administrator and exist only on the customer's server. All previously existing badge images are considered to be customer badges.	8.3		
EPICS-184, EPICS-191	-	OPCM > Administration > UI Management	Yes	Enhancement	New UI Configurator feature set	From the new UI Management dropdown, administrators may now launch a "User Interface Configurator" to perform certain updates to supported interfaces, such as uploading a new logo or modifying a color scheme. As changes here can have significant impact on users accessing the system, please reach out to OnPoint Support with any questions you may have regarding how this new area works. A feature guide will be forthcoming.	8.3		
EPICS-176	OPCM > Administration > Configuration > Customer Edit Zoom Settings	OPCM > Events & Activities > Webinars > Select a Zoom Webinar > Classes	Yes	Enhancement	Zoom integration expanded to include admin meeting templates	Support has been added for applying meeting templates to newly created Zoom webinar sessions. Administrators may select from the templates associated with the admin account utilized for the Zoom integration. This allows options such as video, audio, and passcode to be set for new sessions without requiring administrators to access the Zoom system to do so. For customers with the Zoom integration module, please reach out to OnPoint Support for more information about this expanded functionality.	8.3		
EPICS-199	OPCM > Administration > Configuration > Classifications > Event Classifications	Various > Event Views	Yes	Enhancement	Support added for Event Classifications	Support has been added for setting and utilizing Event Classifications for Instructor-Led and Webinar events. This feature allows administrators to define classifications, set a classification for each event, and then filter for the defined classifications in event lists and on the calendar views in OPCM and OPPM. The classifications have also been made available to be utilized in custom interfaces, such as grouping events of each classification together in available or assigned event views.	8.3		
CORE-7103, CORE-7104, CORE-7105, CORE-7106	-	OPCM > Administration > Audit Trail	Yes	Enhancement	User assignment archiving now recorded in audit trail	Archiving user assignments from OPCM, OPPM, or via scheduled archiving is now all tracked in the audit trail. The record includes the user and assignment being archived, and the manager or administrator who performed the archiving.	8.3		
Performance Manager (OPPM)									
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle		
CORE-7623	-	OPPM > Analytics Dashboard	No	Enhancement	Custom Filtering for Question Analysis Widget	The Assessment Question Analysis widget has been updated to allow for custom filtering on the widget to limit the widget to a specific Question.	8.3.5		
Document Manager (OPDoc)									
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle		
CORE-7721	-	OPDoc > Administration > Reports > Document Downloads Report	Yes	Enhancement	Updates to Document Downloads report	The Document Downloads report has been updated to add in a "last viewed" column to provide the date that the document was last viewed by a user.	8.3.8		
User Experience (OPUX)									
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle		
CORE-6877	-	Custom Interfaces > Various	No	Enhancement	Support for including activities needing review in manager UIs	Support has been added for displaying an actionable list of user activities pending manager review in the manager's UI. Custom interfaces will need to be updated to utilize this functionality.	8.3		
Analytics Dashboards (OPAnalytics)									
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle		
CORE-1845, CORE-1846	-	Various > Analytics Dashboards	No	Enhancement	New Skill Profile/Curriculum Incomplete widgets available for analytics dashboards	New "Skill Profile/Curriculum Incomplete" analytics widgets are now available for inclusion in standard analytics dashboards. These widgets display how many skill profiles or curriculums are assigned but remain incomplete, broken down by due date and with options to drill down and see the list of users with incomplete skill profiles or curriculums.	8.3		