OnPoint Release 8.4			7/8/22			
Release Notes - Web Version			**Enhancement** = improvement to an existing system feature			

Course Manager (OPCM)

Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-7835	-	OPCM > Various > Analytics	Yes	Enhancement	Support for default Administrator Dashboards	Support has been added for installing the default set of Administrator Analytics Dashboards for a customer. This action will be performed as part of each customer's 8.4 upgrade.	8.4
EPICS-182	OPCM > Various Assignable Objects > Achievements > Badges	Various > Assigned and Available Objects	Yes	Enhancement	Earnable badges can now be created for all objects	Support has been added for defining a badge for each assignable object. Found under the Achievements tab for each object in OPCM, badges can be set with a title, description, and a badge image. Users earn a badge by having a status of Completed for the associated object, and if a user's status changes (such as through recertification), the user will lose the badge until they once again have a status of Completed. A user's earned badges may be viewed from the User Extra menus in OPCM and OPPM, and custom interfaces can be updated to include this view.	8.4
CORE-7541, CORE-7571	OPCM > Users & Groups > Users & Managers > Select a Site Admin > User Extra > Site Admin Access	OPCM > Home > Change Customer	Yes	Enhancement	Access options available for Site Administrators	To allow additional control over Site Administrator access to other slices and to Document Manager, a new "Site Admin Access" window is now available for Site Admins in OPCM. Root Administrators may use this to set whether each Site Admin may navigate to other slices on the same server, and/or have access OPDoc. These options allow RAs to designate certain SAs to have these access rights where applicable.	8.4
CORE-8053	-	OPCM > Users & Groups > Reports	Yes	Enhancement	Add in Custom LEADS Completion report	A new Custom report has been added for reporting on completion of specifically identified Curricula.	8.4.1
EPICS-207	OPCM > Content > Courses > Select a Course > Sharing (if enabled)	OPCM > Content > Courses	Yes (if enabled)	Enhancement	Introduction of a Shared Content module	A new "Shared Content" module is now available for purchase for customers operating or thinking about operating multiple slices. This module allows for sharing an object (initially courses only) from a "Primary" slice to one or more "Replica" slices, retaining control of the content and optionally propagating any updates to the Replica objects. Please speak to your OnPoint Engagement Manager for additional information.	8.4
EPICS-218	OPCM > Content > Courses > Select a SCORM Course > Information (if enabled)	OPCM > Content > Courses	Yes (if enabled)	Enhancement	Introduction of a Federated Content module	A new "Federated Content" module is now available for purchase. Through an external tool integration, this module allows for "converting" a SCORM course into a Federated Content package that plays from an external server instead of locally. This allows the package to be shared to other OnPoint servers or external customers' LMSs, with all users continuing to access the same content complete with user access control. Please speak to your OnPoint Engagement Manager for additional information.	8.4
CORE-8078	-	OPCM > Events & Activities > Reports > Report #1121	Yes	Enhancement	Update Results display options in Event Report	The Event Registration / Attendance by Date Range report (#1121) has been updated to include the user's timezone and email address in the optional Results Display Options for the report results.	8.4.1
CORE-7148	-	OPCM > Skills & Games > Skill Profiles/Curriculums > Select a Skill Profile/Curriculum > Triggers	Yes	Enhancement	Recertification Trigger added for Skill Profiles & Curriculums	A Recertification trigger is now available to be added to Skill Profiles and Curriculums. These were previously the only object types which did not yet have this trigger available.	8.4
CORE-7515	OPCM > Messaging > News Items > Select a News Item > Linked Object - Poll	Web or Mobile UIs > News or Slider	Yes	Enhancement	News items can now link to a user's Polls	Polls can now be included as a Linked Object in a news item. When a user clicks on a news or slider item linked to polls, the user will be taken to their polls list page. This differs from other object types, where an object ID can be specified and the user is taken to that object when they click on the news or slider item.	8.4
EPICS-191	-	OPCM > Administration > UI Management > Select an Interface > Thumbnail	Yes	Enhancement	Custom interfaces may now be set with individual thumbnails	To assist customers with multiple custom interfaces for different groups, thumbnails may now be set for user interfaces within OPCM. This feature is for administrators; end users will not see these thumbnails.	8.4
CORE-7605, CORE-7606, CORE-7627, CORE-7628	OPCM > Administration > Configuration > Customer > General > Recommendation Retention Period	OPCM > Users & Groups > Users & Managers > Select a User > Recommendations > History	Yes	Enhancement	Configuration added to remove user recommendations after a time	Support has been added for automatically removing user recommendations after a configurable number of days. Recommendations that are removed are no longer presented to users but continue to be displayed under a new History button on the user's Recommendations tab in OPCM. By default recommendations are retained indefinitely, and this feature must be enabled for any recommendations to be removed.	8.4
CORE-7558	-	OPCM > Administration > Configuration > Customer > Course Manager> Dynamic Groups	Yes	Enhancement	Dynamic Groups converted to customer configuration	Dynamic Groups have been converted from a separate module to a customer configuration, allowing all customers to enable the functionality if they so choose.	8.4
CORE-7659, CORE-7660	OPCM > Administration > Configuration > Customer > Document Manager	OPDoc > Various	Yes	Enhancement	New configuration to set document launch method	Support has been added for a new "Document Launch Method" configuration which sets whether documents opened from OPDoc are opened in a new tab or as a modal popup. The modal popup is the default behavior.	8.4
EPICS-210	OPCM > Administration > Configuration > Customer > Microsoft Teams Settings (if enabled)	OPCM > Events & Activities > Webinars	Yes (if enabled)	Enhancement	Microsoft Teams now available as an integrated webinar provider	The Microsoft Teams integration module is now available for purchase. Through the module, customers may use Team's extensive functionality to create, manage, host, attend, and review Teams meetings directly through the OPLS. The integration is similar to that available for the other supported webinar types (WebEx, Adobe Connect, and Zoom), but we recommend that any interested customers contact your OnPoint Engagement Manager if you would like to learn more.	8.4
CORE-7839, CORE-7851, CORE-7887, CORE-7979	OPCM > Administration > Configuration > Dashboards	Various > Analytics Dashboards	Yes	Enhancement	Updated Assessment - Question Analysis widget with new options	The Assessment - Question Analysis analytics widget has been updated to include additional disaggregation and display options, allowing the widget to, among other things, disaggregate by user or question, display the data for a specific user, and sort the list of users alphabetically or by their score in the assessment.	8.4
CORE-7486, CORE-7572	OPCM > Administration > Configuration > Classifications > Event Classifications	Custom Interfaces > Events	No	Enhancement	Additional functionality added for Event Classifications	Event Classification functionality has been enhanced to set the sequence of classifications, select which should be available to users, and to allow the assignment of a thumbnail to each classification. Custom interfaces will need to be updated to utilize this functionality.	8.4
CORE-7795	OPCM > Administration > System Administration > Manage Customers > Select a Customer > Banners	OPDoc > All	Yes	Enhancement	OPDoc may now be set with a unique banner	Like for OPCM, OPPM, and OPCV, Administrators may now set a unique banner to display in the Document Manager application.	8.4

OPCommon (OPCommon)

Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
EPICS-185	-	Various > Events > Slot Registration	Yes	Enhancement	Coaching functionality extended to allow user self-registration to Slots	Where previously only managers and administrators could assign their users to Coaching Slots, users may now register themselves for Coaching Slots within assigned or available Coaching events. To facilitate this, a new calendar view has been created which can be included within custom interfaces. Please speak to your OnPoint Engagement Manager for additional information.	8.4

Performance Manager (OPPM)

Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-7462	-	OPPM > User Details	Yes	Enhancement	Alternative grid view added to OPPM user list	The user list in OPPM now includes an alternate tile view. If managers select the tile view option, the user list changes to display a grid of user profiles, each containing the user's ID, profile image, name, and title. Managers may switch their view at any time, and each manager's preference is saved for their next access.	8.4

User Experience (OPUX)

Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
EPICS-205	-	OPLogin	Yes	Enhancement	Support for Login Templates	The OnPoint user login process has been enhanced through the addition of Login Templates. There is a default template used for all customers, but custom templates can be created for individual use cases. Users who access via SSO are unaffected. Please speak to your OnPoint Engagement Manager for further information.	8.4
CORE-7581	-	Web UI or Mobile CellCast UIs > Various > Assignment Status	No	Enhancement	UI support for launching to a user's Assignment Status view	Support has been added for launching to a user's Assignment Status view from their Web or Mobile CellCast interface. This is the same Assignment Status view which was previously available only to administrators from the User Extra menu in OPCM. Custom interfaces will need to be updated to utilize this functionality.	8.4

Analytics Dashboards (OPAnalytics)

Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-7506	-	Analytics Dashboards	Yes	Enhancement	Competency disaggregation added to Assessment - Confidence widget	To display competency data within the "Assessment - Confidence" widget, "Competency" has been added a secondary disaggregation when disaggregating by Answer.	8.4

API Integrations (OPAPI)

Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-7872	-	OPAPI	No	Enhancement	Support for setting group management via API	Support has been added for setting a Group or Reporting Manager to manage one or multiple groups via the OPAPI module. Using the addon OPAPI module, this will allow custom API integrations to better control group management.	8.4
CORE-8000	-	OPAPI	No	Enhancement	Support for retrieving user memberships or management via API	A new method is now available within the OPAPI addon which supports retrieving the list of groups a user manages or those for which the user is a member.	8.4
CORE-8016	-	OPAPI	No	Enhancement	Additional group data now available via APIs	Group data returned via OPAPI methods now includes fields for group_foreign_id (Foreign ID), group_class_id (Classification ID), and group_class_name (Classification Name).	8.4