

OnPoint Release 9.2							
Release Notes - Web Version				Enhancement = improvement to an existing system feature New Feature = new capability in the system Update = Improved Functionality			
Course Manager (OPCM)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11202, CORE-11203, CORE-11423, CORE-11425	-	OPCM > Home	No	Enhancement	New OPRA-only Metabase configurations	New OPRA-only configs have been created for whether a slice utilizes Metabase, and for entering which users should be provided the "Login to Metabase" option on the OPCM Home page.	9.2
CORE-9894	-	OPCM > Home > Notifications	Yes	Update	Updated "Email Processing Failure" messaging	The "Email Processing Failure" messages which presented on the OPCM Home page if there was an error in processing or sending emails have been updated to be more descriptive, indicating the reason the emails are not being generated or sent.	9.2
CORE-10973	-	OPCM > Home > Notifications	No	Update	Updated "Get Webex Participants Failure" notification to add slice check	A slice check has been added to "Get Webex Participants Failure" notifications to ensure the notifications are only displayed on the appropriate slice.	9.2
CORE-11146, CORE-11147, CORE-11148	-	OPCM > Home > LRS Viewer	Yes	Update	Alternate LRS viewer available for External LRS statements	If a slice is configured to use an External LRS, an alternative "External LRS Viewer" is now available to allow admins to view the data being sent to the OPLS from external vendors. Both this and the standard LRS viewer can be accessed from the OPCM Home page.	9.2
CORE-11218, CORE-11249	-	OPCM > Home > LRS Viewer	Yes	Update	New LRS Viewer large volume export process added	To reduce system impacts, if an admin attempts to export more than 20k xAPI statements from the LRS viewer at once, that process will now be handled via a background task with the generated file available from the Download directory	9.2
CORE-11427	-	OPCM > Home > Tasks > Scheduled Tasks	No	Update	Updated error handling in hourly cron process	The Hourly Cron process has been updated so that if it fails for any reason, the next run will continue as scheduled. Previously an error in one process prevented the next from starting.	9.2
CORE-11072, CORE-11428	-	OPCM > Various > Remove a user from a session with a waitlist	Yes	Update	Automatic process added to fill a newly available seat from the session waitlist	When a user is removed from a session by any means, an automatic process now runs to check if there are users in the session waitlist and automatically moves the user at the top of the waitlist into the available seat. This prevents a scenario where an open seat might be filled by another user before the automated process runs to fill the seat from the waitlist.	9.2
CORE-10493	-	OPCM > Various > Triggers	Yes	Update	Removed additional legacy substitution values from triggered notification edit pages	In the 9.1 release some substitution fields were removed from triggered notification edit views due to them no longer being appropriate to be included (e.g. Max Registrations for courses). Additional fields have been identified and removed in the 9.2 release. Any triggered notifications utilizing these substitution values will still populate these fields as they did before; this change only removes them from the list of available fields in the notification edit view.	9.2
CORE-11229	-	OPCM > Various Objects > Achievements	Yes	Update	Updated button and messaging for regenerating certificates	The object-level "Regenerate Certificates" button has been renamed to "Regenerate All Certificates" to more accurately reflect its function. The confirmation prompt has also been updated to indicate that the process can take an extended time to complete depending on the number of affected users.	9.2
CORE-11267	-	OPCM > Various Objects > Edit Pages	Yes	Update	Double dash characters now converted to single dash in object names	Multiple dash '-' characters in an object names are now automatically converted to a single dash character on save. Previously double dash characters caused issues with the package publish process.	9.2
CORE-11234	-	OPCM > Various Reports	Yes	Update	Updated "All" group logic for reports	The group management functionality for the "All" option in reports has been updated to match OPCM, namely that admins who manage at least one people group will be limited to their managed users, while admins who manage no groups or only event session groups will be able to report on all accounts on the slice.	9.2
EPICS-290	-	OPCM > Various > Triggers > Reminders	Yes	Enhancement	New Reminders functionality added for periodic messaging to users	A new feature named Reminders is now available to use with assignments. Similar to how triggers can be set to fire based on certain conditions, Reminders can be created to periodically send to users based on Due Date or Assignment Date, allowing repeated messaging to users not previously possible with triggers. Standard Reminders can be created at the slice level for all objects of a type, and individual Reminders can be set per object. All existing trigger setups including Fail to Start/Finish will continue to function as normal; Reminders and triggers can be used alongside one another, with only the Fail to Start and Fail to Finish triggered notifications intended to be replaced by Reminders. Additional documentation will be available.	9.2
CORE-10966	-	OPCM > Object Assignments Tabs > Catalogs Section > Assign	Yes	Update	Replaced incorrect label on catalog to object assignment pages	When assigning an object to one or more catalogs in OPCM, the "Available" right hand panel was previously mislabeled as "Assigned". This has been corrected.	9.2
CORE-10574	OPCM > Various > Advanced > Enable E-Sig Functionality for an Object	Content Presenter > Complete an Object > E-Signature Verification	Yes	Update	Additional updates to E-Signature verification	The E-Signature functionality in OPCM has received updates to enable the "Resend" code after several incorrect verification codes and to display a message once all attempts have been exhausted, indicating to the user to restart the process.	9.2
CORE-10896	-	OPCM > Users & Groups > Users & Managers > Select a User > Information > Audit Trail	Yes	Enhancement	User-specific Audit Trail view added to user information tab	An "Audit Trail" button has been added to the user information tab in OPCM. Clicking it displays a version of the Audit Trail filtered only for the currently viewed user, allowing quick access to the entries without requiring the admin to navigate to the full Audit Trail.	9.2
CORE-11187	-	OPCM > Users & Groups > Users & Managers > Select a User > Assignments	Yes	Update	Updated date column on user Assignments tab in OPCM	The "Last Comp." columns on the user Assignments tabs in OPCM have been replaced with "Comp. Date" columns since the current completion date is typically more important than the completion date prior to last recertification. The "Last Comp." date has been added to the [Object] Status pages available by clicking on any object from the Assignments tab.	9.2
CORE-11236, CORE-11239	-	OPCM > Users & Groups > Users & Managers > Select a User > Assignments	Yes	Update	Changing a user's completion status through OPCM or Bulk Assignment Management now re-evaluates equivalencies	When an administrator in OPCM manually updates a user's assignment status or does so via the Bulk Assignment Management tool, that now prompts a re-evaluation of equivalencies. This ensures that any "Credit" granted through the revoked completion is properly updated or removed.	9.2
CORE-11036	-	OPCM > Users & Groups > Users & Managers > Select a User > Assignments > Select an Object	Yes	Update	Warning message added when changing user status from user Assignments	When admins manually change a user's assigned object status from Completed to Not Attempted or In Progress, they are now presented with a warning message indicating that this can affect Skill Profile completions and/or certificates and encouraging them to archive or recertify the assignment instead.	9.2
CORE-11263	-	OPCM > Users & Groups > Users & Managers > Select a User > Assignments > Select a Course	Yes	Update	User Course Status page updated to support multiple AU courses	The Course Status page for a user in OPCM has been updated to support xAPI and cm5 courses with multiple AUs, displaying the assessment data for each in the Assessments section.	9.2
CORE-10974	-	OPCM > Users & Groups > Users & Managers > Select a User > Assignments > Select an Assigned Object	Yes	Update	Changing a user's assignment status now retains existing assignment and completion times	Manually changing a user's assignment status in OPCM previously reset all assignment and completion times to midnight (00:00:00). This has been addressed, and existing times are now retained when manually changing user assignment statuses without changing the date.	9.2
CORE-11175, CORE-11177	-	OPCM > Users & Groups > Users & Managers > Select a User > Assignments > Select an Object	Yes	Update	User Object Status pages now include the method of user assignment	To help with tracking the origin of user assignments, the user Object Status pages in OPCM now include an "Assigned" field, indicating how the object was assigned to the user, including the admin or manager ID if it was directly assigned.	9.2
CORE-10933	-	OPCM > Users & Groups > Users & Managers > Select a User > History	Yes	Update	Status of items now indicated on user History tab in OPCM	Similar to the user Assignments tab, the user History tab in OPCM now indicates the status of each archived item with color and text, with yellow for inactive items, green for unpublished, and red for items requested for deletion.	9.2
CORE-11165, CORE-11166, CORE-11168, CORE-11169	OPCM > Users & Groups > Users & Managers > Select an Instructor > Profile > Edit	OPCM > Events & Activities > Webinars > Select a Teams Webinar > Classes	Yes	Enhancement	"MS Teams Host" field added to instructor profiles to select which instructors can Host Teams webinars	In instructor Profile tabs in OPCM, a new "MS Teams Host" field is now available for designating which instructors can be set as Hosts for Teams webinars. Similar to the existing fields for WebEx, Adobe Connect, and Zoom, this field is utilized at the webinar level to only show designated Hosts in the instructor dropdown for Teams webinars.	9.2
CORE-11078	-	OPCM > Users & Groups > Users & Managers > Select a User > Profile > Edit	Yes	Update	New button added to update a user's Zoom Host account status	A new "Update Zoom Host Status" button has been added to the user Profile tab in OPCM. When clicked this button automatically checks the account's status in Zoom and updates their Host status in the OPLS accordingly. This acts as a manual option to update a user's Zoom Host status rather than waiting for the nightly process.	9.2
CORE-10993	-	OPCM > Users & Groups > Groups > Select a Dynamic Membership Group	Yes	Update	Dynamic Membership Group rules now exclude current group	The "People Group" selector for Dynamic Membership Groups now excludes the currently selected group to prevent self-reference.	9.2
CORE-10951	-	OPCM > Users & Groups > Groups > Select a Dynamic Membership Group > Dynamic Membership > Membership Selector Rules	Yes	Update	Execute Rules button returned to Dynamic Membership view	The "Execute Rules" button has been re-added to the upper right of the Dynamic Membership rules view, allowing admins to manually run the processing for the current group outside of scheduled windows. As a reminder repeated processing of groups with many rules and users can be taxing on system resources.	9.2
CORE-11339	-	OPCM > Users & Groups > Groups > Select a Dynamic Membership Group > Dynamic Membership > Membership Selector Rules	Yes	Update	Inactive users can now be programmatically assigned to groups via Dynamic Membership rules	An update has been made to the Dynamic Membership functionality to allow inactive users to be assigned to the group if the rules are set to do so. Previously inactive users were prevented from being assigned.	9.2
CORE-11034	-	OPCM > Users & Groups > Organization Chart > Select a Node > Ad Hoc Content Assignments	Yes	Update	Events now included as an assignable object for Ad Hoc Org Chart assignments	Along with other object types, events can now be assigned as ad hoc content assignments to the members of org chart nodes (and their children). They were previously excluded from this function due to the unique nature of events also requiring an event session enrollment for completion.	9.2
CORE-11416	-	OPCM > Users & Groups > Reports > Report 1292	No	Update	Optimizations added to report 1292	Report 1292 "User Course Status" has received optimizations to reduce memory usage.	9.2
CORE-10983	-	OPCM > Users & Groups > Reports > Report 1284	Yes	Update	Equivalency display options added to report 1284	Report 1284 "User Assignment Status by Group" now includes Display options for Equivalency ID, Equivalency Name, Equivalency Type, and Equivalency Completion Date. These can be used to display/hide these equivalency columns, useful for when an object is known to have or not have defined equivalencies on which to report.	9.2
CORE-11070	-	OPCM > Users & Groups > Reports > Report 1284	Yes	Update	Updated report 1284 to only return Credit items when run with the Completed filter	Report 1284 "User Assignment Status by Group" has been updated to only display equivalency "Credit" items when run with the Completed status filter, rather than being included for all status filters.	9.2
CORE-11142	-	OPCM > Users & Groups > Reports > Report 1284	Yes	Update	Optimizations added to report 1284	Report 1284 "User Assignment Status by Group" has received optimizations to reduce memory usage.	9.2
CORE-10991	-	OPCM > Users & Groups > Reports > Report 1432	Yes	Update	Optimizations added to report 1432	Optimizations have been added to report 1432 "User Course Status with Credit Hours", reducing memory usage and ensuring the report does not "lock up" when run for large groups.	9.2

CORE-11358	-	OPCM > Users & Groups > Reports > Report 1430	Yes	Update	Updated metatag filter in report 1430	The metatag filter in report 1430 "User Assignment Status by Meta Tag" has been updated to use Select2 styling for fast loading and searching on available metatags.	9.2
CORE-10898	-	OPCM > Content > Courses > Select a Course > Publish	Yes	Update	"Mobile web version (on-line)" course publish option now greyed out	As it is no longer utilized, the "Mobile web version (on-line)" course publish option has been greyed out with a message explaining that it has been deprecated and will be removed in an upcoming release.	9.2
CORE-10986	-	OPCM > Content > Wizards > Content Wizards	Yes	Update	Package upload now required to proceed in Content Wizard	To ensure objects are created with the necessary files, the Content Wizard in OPCM now requires a package to be uploaded before admins are allowed to proceed to the next step.	9.2
CORE-11418	-	OPCM > Content > Reports > Report 1289	No	Update	Optimizations added to report 1289	Report 1289 "User Course Completion Status by Group, with CE Credits" has been updated to use more efficient background processing, reducing report loading times with large data sets.	9.2
CORE-11135	-	OPCM > Content > Reports > Report 1530	Yes	Update	Optimized report 1530 with streaming data	Corrected several exceptions encountered when running report 1530 with specific configurations as well as applying optimizations to prevent heap space errors for large data sets that resulted in the report returning no results for specific filter criteria.	9.2
CORE-11091	-	OPCM > Content > Reports > Report 1535	Yes	Update	Updates made to report 1535	Report 1535 "Earnable Achievements" has received several updates, specifically removing the "Certificate ID" option (the ID is not displayed elsewhere in the system) and renaming the "Badge Image" column to "Badge Image File" to better reflect the data returned by the report.	9.2
CORE-11152	-	OPCM > Content > Reports > Various Reports and Events > Activities > Reports > Report 1392	Yes	Update	Updated listed reports to include Assign Date and Due Date	Updates made to the Display Options available for the listed reports to include "Assigned Date" and "Due Date" as display options to be shown in report results in the following reports: 1075, 1076, 1085, 1181, 1182, 1334, 1346, 1365, 1392, 1394, 1401, 1410	9.2
CORE-10674, CORE-10903	OPCM > Assessments > Assessment Sets > Advanced > Enable E-Sig Functionality	Content Presenter > Complete the Assessment Set > E-Signature Verification	Yes	Enhancement	Electronic signature functionality extended to Assessment Sets	E-Signature functionality has been extended to Assessment Sets. The functionality is the same as that for Courses and Nuggets, with users providing a signature and verifying their identity via email or 2-factor authentication. Please see the E-Sig feature guide for more information.	9.2
CORE-11008, CORE-11055, CORE-11176	-	OPCM > Assessments > Interactive Assessments > Triggers	Yes	Enhancement	New trigger actions added to Interactive Assessment Triggers for actor change	New trigger actions have been added to Interactive Assessments for "Interactive Assessment Actor Manager" and "Interactive Assessment Actor User". These triggers will fire when the Interactive Assessment switches to the Manager or the Actor for the next step, allowing specific notifications to go out appropriately to the manager or user.	9.2
CORE-11426	-	OPCM > Various Assessment Reports	Yes	Update	Updated "Assessment Set" filter in reports to display Inactive after Active	When filtering for Assessment Sets in reports, Active and Inactive Assessment Sets were previously displayed intermingled in alphabetical order. This has been updated to match other object types where Inactive Assessment Sets now appear below all Active Assessment Sets in the list.	9.2
CORE-11182	-	OPCM > Assessments > Reports > Report 1009	Yes	Update	Optimizations added for Report 1009	Optimizations have been made to Report 1009 "Assessment Set Feedback Detail for All Assessment Sets" specifically to address when the report is run for all objects. These optimizations have greatly reduced the time that the report takes to complete when run for large data sets.	9.2
CORE-11273	-	OPCM > Assessments > Reports > Report 1009	Yes	Update	Optimizations added to report 1009	Optimizations have been added to report 1009 "Assessment Set Feedback Detail for All Assessment Sets" to prevent the report from running out of memory.	9.2
CORE-11359	-	OPCM > Assessments > Reports > Report 1477	Yes	Update	Updated Assessment Set filter in report 1477	The Assessment Set filter in report 1477 has been updated to use Select2 styling for fast loading and searching on available Assessment Sets.	9.2
CORE-10788	OPCM > Events & Activities > Instructor-Led or Webinars > Classes	User Interfaces > Session Lookups	No	Update	Optimizations added to event session audience lookups	Optimizations have been added to the lookups for org chart audience restrictions, reducing loading times when checking if a user has access to the session.	9.2
CORE-11023, CORE-11024, CORE-11025	OPCM > Events & Activities > Instructor-Led or Webinars > Triggers	Various > Add user to a session waitlist	Yes	Enhancement	New "Added to Waitlist" event trigger now available	A new "Added to Waitlist" trigger is now available for events, providing greater flexibility on specific triggered notifications by allowing waitlist-specific messaging to be created and sent to users and managers. Previously there was no automated messaging to users to confirm they had been successfully added to the waitlist.	9.2
CORE-11264	OPCM > Events & Activities > Instructor-Led or Webinars > Triggers	Various > Approve a user from a waitlist	Yes	Enhancement	New "Added From Waitlist" event trigger now available	A new "Added From Waitlist" trigger is now available for events, providing greater flexibility on specific triggered notifications when users are Approved for an event session due to a spot opening up in their waitlisted session. Previously there was no automated messaging to users to confirm they had been successfully added to the session from the waitlist.	9.2
CORE-11149, CORE-11150	-	OPCM > Events & Activities > Activities > Select an Activity > Advanced	Yes	Update	Updated Activities Due Date setting for consistency	The Due Date field for Activities in OPCM has been updated to match that for other object types. This includes adding an option to update existing activity assignments when setting a new due date.	9.2
CORE-11140	-	OPCM > Events & Activities > Reports > Report 1003	Yes	Update	Updates added to report 1003 "Activity Comments Report"	Report 1003 "Activity Comments Report" has received several updates, including allowing multi-select of Activities, including columns for Activity ID and Name in the results, and renaming the "Update Date" column to "Comment Date" to better reflect the data.	9.2
CORE-11035	OPCM > Skills & Games > Skill Profiles or Curriculums > Select Skill Profile or Curriculum > Assignments > Select an Assigned Object	User Interfaces > Various > Progress Boards	No	Update	Updated Progress Board data to ensure Assign Before/After dates are adhered to	Progress Board data have been updated to ensure items within a Skill Profile/Curriculum for a particular user adhere to the Assign Before/After dates defined for the Skill Profile/Curriculum items. This ensures that users are never presented nor have access to those items not assigned or available to them based on their assignment date.	9.2
CORE-11080	-	OPCM > Skills & Games > Game Profiles > Select a Game > Triggers > Edit/Create Trigger	Yes	Update	"Validate" button added to game triggered notifications	A "Validate" button has been added to the edit page for game triggered notifications. This button functions the same as Validate buttons for other triggered notifications in that it validates that the trigger text does not contain any invalid substitution values.	9.2
CORE-10971	-	OPCM > Skills & Games > Reports > Report 1532	Yes	Update	Object ID column added to report 1532	Report 1532 "Shared Curriculum Progress Detail Report" has been updated to include an Object ID column to help differentiate between objects with the same name across multiple slices.	9.2
CORE-10980	-	OPCM > Skills & Games > Reports > Report 1533	Yes	Update	Skill Profile ID column added to report 1533	Report 1533 "Shared Skill Profile Percentage Completion" has been updated to include a column for Skill Profile/Curriculum ID to help differentiate between objects with the same name across multiple slices.	9.2
CORE-11260	-	OPCM > Skills & Games > Reports > Reports 1233, 1447, 1532	Yes	Update	Updated Assigned Date columns for reports 1233, 1447, and 1532	Skill Profile/Curriculum reports 1233, 1447, and 1532 have been updated to change column names from "Start Date" to "Assigned Date" to better reflect the displayed data. Additionally reports 1447 and 1532 have been updated to use the Assigned Date in place of First Access Date in these columns, and a Due Date column has been added to report 1447.	9.2
CORE-10763, CORE-11011	-	OPCM > Messaging > Ad Hoc Notifications > To Group Assignees	Yes	Update	User status option added to ad hoc group messaging	Support has been added to send ad hoc messages to only Active OR inactive members of a group. This is so admins have a way to contact users of the desired status specifically, with the exact use case varying by customer.	9.2
CORE-11360	-	OPCM > Messaging > Monitor Queues > Notification Queue	Yes	Update	Updated Item Type display in Notification Queue	To match other notification types, the Notification Queue now displays Item Type text of "Scheduled Reports" and "High Impact Reports" rather than the associated database values of "scheduled_reports" and "high_impact_reports".	9.2
CORE-11185	-	OPCM > Messaging > News Items > Select a News Item	Yes	Update	Updated field names on News Item edit page	As items other than learning objects can be linked to from News Items, the "Linked Object" and "Linked Object ID" field names on the News Item edit page have been renamed to "Linked Item" and "Linked Item ID".	9.2
CORE-11186, CORE-11200	OPCM > Messaging > News Items > Select a News Item	User Interfaces > News	Yes	Update	Display Hierarchy nodes now able to be set as News Linked Item	Display Hierarchy nodes have been added as a supported item to link to from News Items, allowing users to launch directly to a specified node by clicking on the News Item.	9.2
CORE-11076	-	OPCM > Administration > Catalogs > Select a Catalog > Assigned Groups > Assign	Yes	Update	Replaced incorrect label on Catalog Group Assignments page	When assigning groups to a catalog in OPCM, the "Available" right hand panel was previously mis-labeled as "Assigned". This has been corrected.	9.2
CORE-11352	-	OPCM > Administration > Certifications > Certificates Library > Any > Add Item	Yes	Update	Spaces automatically removed from filename field when creating or editing certificates	To prevent errors, leading or trailing spaces in the File/URL field for certificates are now automatically removed on save.	9.2
CORE-10992	OPCM > Administration > Certifications > Certificates Library > Skill Profile Certificates	Generated Skill Profile Certificates	No	Update	Support added for skill profile custom fields 6 - 10 in Dynamic Certificates	The Dynamic Certificate generation process has been updated to add support for including Skill Profile custom fields 6 through 10 in the generated certificates.	9.2
CORE-11256	OPCM > Administration > Configuration > Slice > General > Show Recommendations	OPCM > Various > Assignments	Yes	Update	User Assignments Detail window updated to conditionally show Recommended section	The User Assignment Details window accessible from object Assignment tabs has been updated to only show the "Recommended" section on slices with recommendations enabled.	9.2
CORE-11103	OPCM > Administration > Configuration > Slice > Content Viewer > Take in Sequence	OPCP > Various	Yes	Update	Additional messaging now displayed when users attempt to bypass "Take in Sequence" restrictions	OPCP has been updated to utilize the new "Take in Sequence" customer level configuration that determines if a user must complete the current OnPoint page (in a Course or Nugget) before proceeding to the next page (i.e. the assigned test). If the user attempts to go to the next page using the available buttons in the right, a message is presented to the user if they cannot proceed to the next page due to the current page not being complete. Completion is determined by accessing the page for HTML (non-SCORM, xAPI) courses or being marked complete for the SCORM, xAPI, or cmi5 content. This configuration can be utilized in conjunction with OPCP to ensure that a user completes the SCORM or xAPI content before proceeding to an OnPoint Test or Feedback. Please reach out to your Engagement Manager if this functionality needs to be enabled.	9.2
CORE-10994, CORE-10995, CORE-11097	OPCM > Administration > Configuration > Slice > Course Manager > "Status to be included on Object Assignment Summaries"	OPCM > Various > Object Assignments Tabs	Yes	Update	Config added for user statuses to include in object assignment summaries	A new slice configuration has been added such that a customer can specify which user statuses are included in the dashboard counts on the Assignments tabs of objects. By default the dashboards will only include Active users, but inactive users can be included if desired.	9.2
CORE-11073, CORE-11074, CORE-11342	OPCM > Administration > Configuration > Slice > Course Manager > "Default Minimum Participation for Integrated Webinar Sessions"	OPCM > Events & Activities > Webinars	Yes	Update	New slice configuration for default Minimum Participation for integrated webinar sessions	A new slice configuration has been added for "Default Minimum Participation for integrated webinar sessions". This configuration sets the default value for the "Minimum Participation" setting for newly created webinar sessions which determines who gets credit for attending, with the value able to be changed per session. This configuration only affects sessions for webinar integrations, such as Webex, Zoom, Teams, etc.	9.2
CORE-10994, CORE-11099	OPCM > Administration > Configuration > Slice > Course Manager > Object Assignment Summaries	OPCM > Various > Object Assignment Tabs > Assign	Yes	Update	Updated user counts on User to Object assignment pages	When assigning users to an object from the object Assignments tab in OPCM, the counts of users in listed People Groups and Job Codes now reflects Active or All users according to the "Status to be included on Object Assignment Summaries" slice configuration.	9.2
CORE-11156	OPCM > Administration > Configuration > Slice > Course Manager > Utilize Event Session Group	OPCM > Events & Activities > Instructor-Led or Webinars > Select an Event > Classes > Select a Session > Clone	Yes	Update	Cloned event sessions now generate event session groups based on config	A cloned event session will now have an event session group automatically created or not based on the "Auto Generate Event Groups" slice configuration. Previously cloned sessions did not automatically have a group created.	9.2

CORE-11089, CORE-11090	OPCM > Administration > Configuration > Slice > Course Manager > Utilize Event Session Group	OPCM > Events & Activities > Instructor-Led or Webinars > Classes	Yes	Update	Replaced event session groups config with new config with additional options	To accommodate for customers who either don't utilize event session groups or who require them (i.e. for Digital Classroom), the "Auto Generate Event Groups" slice configuration has been replaced with a new "Utilize Event Session Groups" config with three options to controlling the event session group options for new sessions: 1) Available - The Event Session Group option is available but not selected by default (default) 2) Selected - The Event Session Group option is available and is selected by default 3) No - The Event Session Group option is not available	9.2
EPICS-293	OPCM > Administration > Configuration > Custom Fields	OPCM / OPPM / User Interfaces > User Profile	Yes	Update	User Custom Fields now allow for a "type" distinction to force data formatting	User custom fields are now set with a specific type, one of "Text" (default), "Number", or "Date". This helps ensure the data in each field matches the intended format when edited from OPCM, OPPM, or My Profile. Data imports will need to be updated to ensure the data aligns with these settings.	9.2
CORE-11045, CORE-11046, CORE-11047, CORE-11048, CORE-11184	OPCM > Administration > Configuration > Dashboards	Analytics Dashboards	Yes	Update	New due date widgets added to dashboard builder	New Analytics Dashboard widgets have been created for "All Objects - Coming Due" and "Users - Coming Due" to assist admins and managers with tracking assignments and monitoring users who have upcoming due dates.	9.2
CORE-11222	OPCM > Configuration > Dashboards	Various > Analytics Dashboards	No	Update	Add support for a "No Widgets" message	Available Analytics Dashboards with no defined widgets now display a "No widgets have been configured" message. Previously a dashboard without any widgets would throw an error instead.	9.2
CORE-9419	-	OPCM > Administration > Thumbnails, Badges & Images > Various	Yes	Update	Additional back navigation option added to image repositories in OPCM	In addition to the existing navigation options, the Thumbnails and Badge & Trophy image list views in OPCM now include a "back" button to navigate to the previous page of images.	9.2
CORE-11132	-	OPCM > Administration > Thumbnails, Badges & Images > Badge & Trophy Images	Yes	Update	Badge keyword search expanded to additionally search on file names	In the badge image repository in OPCM, the "Keyword" search field has been updated to search against both badge keywords and image filenames, providing more flexibility for admins searching for a specific image.	9.2
CORE-11133	-	OPCM > Administration > Thumbnails, Badges & Images > Badge & Trophy Images > Select Badge > Assignments	Yes	Enhancement	View added for where badges are utilized in the OPLS	To help admins better manage badges, a new "Assignments" link has been added to the Edit Badge popup in the badge repository in OPCM, displaying the ID, type, and name of each object to which the badge is assigned.	9.2
CORE-10970	-	OPCM > Administration > Audit Trail > Legend	Yes	Update	Audit Trail Legend now sorted alphabetically	The Audit Trail legend now displays the available audit trail transaction types in alphabetical order, rather than the order they were added to the system.	9.2
CORE-10976	-	OPCM > Administration > Audit Trail > Transaction and Transaction Description	Yes	Update	Updated Audit Trail to differentiate job code assignments	The Audit Trail now differentiates between objects assigned to groups vs job codes. Previously it would display all such assignments as being made to groups, with the appropriate group or job code ID.	9.2
CORE-11018	-	OPCM > Administration > Audit Trail > Admin/Mgr column	Yes	Update	Manual execution of Dynamic Membership Group rules now indicated in audit trail	When an admin manually executes Dynamic Membership Group rules, the resultant actions are now appropriately recorded with the ID of the admin, rather than being recorded as performed by "System".	9.2
CORE-10897, CORE-11136	-	OPCM > Administration > Audit Trail	Yes	Update	Audit Trail filters are now persistent for an admin's session	The filters on the Audit Trail now persist for an admin's session, meaning they are able to navigate away from the Audit Trail and back and their filters will still be applied. Previously navigating away from the Audit Trail would clear all of the filters.	9.2
CORE-10911	-	OPCM > Administration > Audit Trail > Filters	Yes	Update	Updated Audit Trail filters to support both Names and IDs	The available Audit Trail filters have been updated for improved flexibility in filtering, specifically in switching the admin/manager filter from a dropdown to a Name/ID search, and switching the Object and User filters to support both Name and ID search.	9.2
CORE-10912	-	OPCM > Administration > Audit Trail > Filters	Yes	Update	Updated Audit Trail to support quick filtering using additional columns	The Audit Trail has been updated so that the values in the Object ID, Object Name, User, and Admin/Mgr can be clicked to automatically filter for matching entries. This functionality was previously limited to the Transaction column.	9.2
CORE-10998	-	OPCM > Administration > Audit Trail > Object Name	Yes	Update	Object Name column added to Audit Trail	A new column for "Object Name" has been added to the Audit Trail, appearing to the right of the Object ID column. This allows admins to better understand entries at a glance.	9.2
CORE-11015, CORE-11016, CORE-11017, CORE-11022	-	OPCM > Administration > Audit Trail > Transaction Description	Yes	Update	Added Audit Trail descriptions for additional actions	The Audit Trail previously included no description text for manual and dynamic group and job code unassignments, or for triggered assignments and recommendations. These actions have all been updated to include accurate description text to better inform admins about each recorded action.	9.2
CORE-11051	-	OPCM > Administration > Audit Trail > Transaction/Transaction Description	Yes	Update	The Audit Trail now indicates items assigned via Skill Profile / Curriculum assignment	If a skill profile or curriculum is assigned to a user, the audit trail entries for the assignment of the skill profile or curriculum items now indicate in the description that they were assigned via the specific skill profile or curriculum.	9.2
CORE-11223	-	OPCM > Administration > Audit Trail > Transaction/Transaction Description	Yes	Update	Updated Audit Trail to differentiate Curriculum assignments	The Audit Trail now differentiates between assigning Skill Profile or Curriculums to Groups or Job Codes. Previously it would display all such assignments as "Assign Skill Profile to [Group/Job Code] Members" and not differentiate between Skill Profiles and Curriculums, with the ID numbers as the only differentiators.	9.2
CORE-11221	-	OPCM > Administration > Audit Trail > Transaction/Transaction Description	Yes	Update	Manual recertification now included in Audit Trail	Manual recertification of assignments is now included in the Audit Trail. Previously only scheduled recertification was included.	9.2
CORE-10997, CORE-11206, CORE-11209	-	OPCM > Administration > Audit Trail > Export	Yes	Update	Export option added to Audit Trail	To support managing large numbers of Audit Trail entries, the Audit Trail now includes an Export option to export to a csv file the entries which match the currently applied filters. Due to the potential size of this file, the export happens as part of a background process and it can be downloaded from the Download directory (instructions provided in OPCM).	9.2
CORE-10981	-	OPCM > Administration > Import / Export > Import Data > Import Users	Yes	Update	Updated group selection on User Import page	The User Import page has been updated to allow for a more streamlined group selection, using an opposable table view instead of a dropdown selection. This corrects for an error which occurred when selecting a group from the dropdown.	9.2
CORE-11038	-	OPCM > Administration > Import / Export > Import Data > Group Assignments	Yes	Update	Updated Group Assign import to update primary group when indicated	The Group Assignment import option has been updated to ensure that a user's Primary group is replaced if a new primary group is indicated through the import file. Previously, the user would retain the original primary group and have a second primary group marked if one was selected as part of the import process.	9.2
CORE-11075	-	OPCM > Administration > Import / Export > Import Data > Bulk Assignment Management	No	Update	Additional error handling added to Bulk Assignment Management	Additional error handling has been added to the Bulk Assignment Management process to ensure that a single errant record related to recorded time for a user assignment does not cause the bulk process to fail and remain in an executing state. The errored record will now be logged and skipped so that the full process can continue to completion.	9.2
CORE-11059	-	OPCM > Administration > Import / Export > Import Data > Bulk Assignment Management	Yes	Update	Date format selection and validation added to Bulk Assignment Management	The Bulk Assignment Management upload function now supports selecting a date format when uploading a file, and validating the uploaded file against the selected format. If the file contains dates in a different format than that selected the process will halt and the admin will be notified and requested to correct the dates and re-upload the file.	9.2
CORE-10099, CORE-11000, CORE-11164, CORE-11201, CORE-11241	-	OPCM > Administration > Audit Trail	Yes	Enhancement	Secondary actions now collapsed under parent actions in the Audit Trail	When an action spawns multiple individual actions (such as assigning a course to a group, which then assigns it to the members of the group), those actions are now displayed in the Audit Trail as a single action, with the option to drill in to see the affected users. This hides the detail of a larger assignment action while still allowing admins to view the entries if needed.	9.2
CORE-10975	-	OPCM > Administration > Import / Export > Export Data	Yes	Update	Assessment Answer Export option removed from export option list in OPCM	Since the same functionality can be accomplished more efficiently and with more data via reports, the "Assessment Answer Export" option has been removed from the Administration Export page in OPCM.	9.2
CORE-10594	OPCM > Administration > Manage Reports > Select a Report > Cross Slice	OPPM > Reports	Yes	Update	Cross Slice reports will no longer display in OPPM	To ensure that only the appropriate reports are visible to managers in OPPM, any reports that are set to be "Cross Slice" are no longer displayed in OPPM, regardless of the "Show in OPPM" setting.	9.2
CORE-11141	OPCM > Administration > System Administration > Administration Matrix	OPCM > Various > Object Views	Yes	Update	Admin matrix flags added for "Recertify" object tabs	Additional Admin Matrix flags have been added for each object type to control which admins or admin roles can "View/Modify [Object Type] Recertification and Versioning". These flags control whether the "Recertify" tabs are available when viewing an object in OPCM.	9.2
Content Presenter (OPCP)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-10900	-	OPCP > Information Card	Yes	Update	Updates to survey icon on OPCP Information Card	The OPCP information card has been updated to ensure that the survey icon has similar behavior to other icons, specifically only displaying the icon if the object has an associated survey, and displaying the icon in grey or full black depending on if the user has completed the survey.	9.2
User Experience (OPUX)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-10275, CORE-11013	-	User Interfaces > Various	No	Update	Support added for launching to OPPM Home page from a UI	Alongside the other OPPM pages able to be accessed from a UI, support has been added for launching directly to the OPPM Home page from a user interface. UIs will need to be updated to utilize this option.	9.2
CORE-10306	-	User Interfaces > Search	No	Update	New search filter added for foreign source	A new filter has been added to UI Advanced Search for foreign source (e.g. Franklin Covey, Percipio). User interfaces will need to be updated to utilize this function.	9.2
CORE-11227	-	User Interfaces > Game Scoring	No	Update	Updated display of game scores if objects are completed outside of game start/end dates	Updates have been made to the "Earned Points" information provided to specific UI calls for Games. These updates ensure that completed items from a game that were completed outside of the game start / end properly reflect no earned points for the game.	9.2
CORE-11228	-	User Interfaces > Search	Yes	Update	Updates to UI search logic to increase weighting relevancy of meta tags	The content search function in user interfaces has been updated to weight text matches to defined meta tags more highly, ensuring they are prioritized in search results. These updates also provide for better full text searches by increasing full text matches in the results weighting.	9.2
CORE-11424	-	User Interfaces > My Profile	Yes	Update	Updated listed My Profile fields to require specific format of inputs	Alongside the user custom field updates, the following fields in My Profile now require input of a specific format: - Hire Date: Date - Zip/Postal Code: Number - Country Code: Number - Account Expires: Date This helps ensure the data in each field matches the intended format when edited from My Profile.	9.2
Performance Manager (OPPM)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle

CORE-10934	-	OPPM > User Details > Select a User > Assignments	Yes	Update	Status of items now indicated on user Assignments tab in OPPM	Similar to the user Assignments tab in OPCM, the user Assignments tab in OPPM now indicates the status of each assigned item with color and text, with yellow for inactive items, green for unpublished, and red for items requested for deletion.	9.2
CORE-10935	-	OPPM > User Details > Select a User > History	Yes	Update	Status of items now indicated on user History tab in OPPM	Similar to the user Assignments tab, the user History tab in OPPM now indicates the status of each archived item with color and text, with yellow for inactive items, green for unpublished, and red for items requested for deletion.	9.2
CORE-11050	-	OPPM > User Details	Yes	Update	Support added for switching the currently managed org node in OPPM	As managers can now manage multiple org nodes, support has been added for managers to switch between the managed org nodes on the OPPM user list. Similar to switching between managed groups, this can be accomplished via changing the selected node in the upper right of the screen.	9.2
CORE-11189	-	OPPM > User Details > Select a User > Assignments > Select an Object	Yes	Update	OPPM assignment Access History now also includes mobile access	For consistency with OPCM, the user assignment Access History in OPPM now includes both Online and Mobile access detail where previously OPPM only included Online access.	9.2
Document Manager (OPDoc)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11029	-	OPDoc > Select a Node > Edit	Yes	Update	Deep links no longer displayed for "branch" nodes in OPDoc	The Node edit view in OPDoc has been updated to only display the deep links for end "leaf" nodes and to display a message for "branch" nodes explaining that users cannot launch directly to branch nodes.	9.2
LRS (OPLRS)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11194	-	OPLRS	No	Update	Accommodations made for format differences in xAPI endpoint used by External sources	The OPLRS endpoint has been updated to capture and redirect xAPI statements sent to /external_statements/statements to be forwarded to the established endpoint of /external_statements. The addition of /statements on the end of the endpoint is not necessary but if added this update will forward those statements to the established endpoint.	9.2
CORE-11195, CORE-11422	-	OPLRS	No	Update	Accommodations made for payload differences in xAPI statements from external sources	Updates have been made to allow individual xAPI statements in the payload for Post requests. Typically Post requests are expected to include an array of statements when sending up a series of answered statements from a test. Percipio may send up single statements as Post requests and this can be accommodated for by allowing that type of payload in a Post request.	9.2
CORE-11219	-	LRS Security	No	Update	Improved security by limiting LRS token access	Security improvements have been implemented for internal and external LRSs, specifically in limiting OAuth2 token access to only external LRS endpoints.	9.2
OPCommon (OPCommon)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-10723	-	Various > User Transcript	Yes	Update	Colon characters added to user fields in User Transcript	In addition to the existing color differential, colon characters ":" have been added between user field names and their values at the top of the User Transcript for better readability (e.g. "User Name: John Doe" rather than "User Name John Doe").	9.2
CORE-11145	-	Various > Skill Profile Completion	Yes	Update	Updated Skill Profile status check following a webinar event session	Corrected an issue that was preventing the evaluation of a Skill Profile's status if the last item to be completed in the Skill Profile was an Integrated Webinar Event. This specifically presented itself with Webex and Teams Event sessions where the Event was the last item in the Skill Profile and the user was marked as attended by the automated processes from WebEx or Teams to mark the user as attended for the Event Session.	9.2
CORE-11247, CORE-11248, CORE-11431, CORE-11432	-	User Interfaces > Catalog	Yes	Update	Self-assigning a Skill Profile or Curriculum now assigns items within as self-assigned	Self-assigning a Skill Profile or Curriculum from a catalog now sets all newly assigned items within the Skill Profile or Curriculum as self-assigned. Previously these items were marked as system assigned based on the Skill Profile or Curriculum requirements. Additional documentation will be available to outline these changes.	9.2
Plugin							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-10953	-	xAPI Actions Plugin	No	Update	Percipio support added to xAPI Actions Plugin	The xAPI Actions plugin has been updated to support statements generated from Percipio objects. Please see customer-specific documentation for more information.	9.2
CORE-10731	-	2-Step Verification	No	Update	Improved security of 2-step verification process	The security of the 2-step verification process has been enhanced with limits on the invalid attempts per code generated and the number of codes a user can input per login attempt. This affects both the MFA login and E-Signature verification.	9.2
API (OPAPI)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11037	-	OPAPI	No	Update	Published property added to Assessment Set OPAPI method	The assignment detail OPAPI method for Assessment Sets has been updated to include the "published" property.	9.2
Analytics (OPAnalytics)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-10433	-	Various > Analytics Dashboards	Yes	Update	Analytics dashboards now include a loading indicator when applying filters	When applying filters to analytics dashboards, a loading icon now appears on the affected widgets to indicate to the manager or admin that the changes are being applied. Previously there was no loading indicator and it could appear that the widgets had frozen.	9.2
CORE-11212	-	Database	No	Update	Equivalency information added to item_progress	Equivalency information is now included in the item_progress tables, facilitating future development to include equivalency information in analytics dashboards. In an upcoming release this will allow customers with the dashboard builder to have widgets to report on equivalent items.	9.2
Zoom Integration (OPZoom)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11088	-	Zoom Integration	No	Update	Updated Zoom participant logic to be case insensitive for user names	The Zoom participant lookup has been updated to group all participant data using a case-insensitive lookup, meaning "John Doe" and "JOHN DOE" will be considered the same user where previously they were treated as separate.	9.2
CORE-11087	-	Zoom Integration	Yes	Update	Manual Zoom attendance no longer overridden by Zoom participant logic	If a user is manually marked as Attended for a Zoom webinar session, that user will remain as Attended regardless of participant information received from Zoom. Previously the Zoom participant logic could overwrite the manual Attended status.	9.2
Digital Classroom							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11130	-	Digital Classroom > Select a Session > User Roster	Yes	Update	Updated Digital Classroom search users call information	Updates have been made to ensure that the Digital Classroom "search users" call includes the same user details as the "roster" call. This corrects for an issue where specific User Custom fields were not properly showing up when searching for users in the Digital Classroom interface.	9.2
Mobile Gateway (OPMGW)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-10549	-	CellCast Apps > Security Validation	No	Update	Updates to CellCast user validation to no longer show login ID	The Validation Failure page displayed in CellCast apps no longer displays the user's login ID when requesting the password be entered, and instead displays the user's first and last name. This improves security in the situation where users are asked to re-validate themselves with a password on the app.	9.2
CORE-10979	-	Mobile CellCast Apps > Assignments > MTM Survey	No	Update	Updated mobile gateway to support MTM	The mobile gateway has been updated to support launching MTM surveys from all object types on mobile CellCast apps. Custom mobile applications will need to be updated to support this functionality.	9.2
CORE-11067	-	Mobile Gateway	No	Update	Updated the Android SCORM API zip package in mobile gateway	The SCORM API zip package used by the mobile gateway for Android devices has been updated to the most recent available version. This specifically addresses Resume issues found in some SCORM content when all scorm updates are recorded as the user exits the SCORM course.	9.2
Optimizatons and Ongoing Maintenance							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
Database							
CORE-9709	-	Database	No	Update	Additional cleanup added to user object unassignment	An additional cleanup process has been added to remove remaining progress data when a user is unassigned from an object.	9.2
CORE-9988, CORE-11196	-	Database	No	Update	Updated cryptographic algorithm used by the OPLS	The cryptographic algorithm used by the OPLS to encrypt data has been updated to improve security.	9.2
CORE-11069	-	Database	No	Update	Optimizations added to badge and game tables	Optimizations have been added to the object badge and game objective tables, reducing lookup times for badges and games.	9.2
CORE-11434	-	Database	No	Update	Indexes added to user_answer tables	Indexes have been added to the user_answer and user_answer_arch tables, reducing processing times for reports related to user test answers.	9.2
Reports							
CORE-11137	-	OPCM > Various > Reports > Job Code Filters	*Yes	Update	Updated Job Code filters to Select2 style	Updates made to multiple reports to support Select2 style filtering for job code filters in the following reports: 1036, 1034, 1029, 1494, 1048, 1391, 1038, 1220, 1243, 1237, 1226, 1228, 1325	9.2
CORE-11179	-	OPCM > Content > Reports > Various Course Reports	*Yes	Update	Updated Course filters to support Select2 styling	All Reports that include a "Course" filter have been updated to incorporate the Select2 styling to the Course List filter. This styling update allows for better optimizations as well as searching the list of available courses when selecting the course from the filter page.	9.2
CORE-11027	-	OPCM > Assessments > Reports > Various Reports listed	*Yes	Update	Test filters in listed reports updated to use Select2	The following reports have been updated to utilize Select2 standards for their assessment filters: 1199, 1200, 1202, 1264, 1260, 1261, 1338, 1361, 1378, 1399, 1406, 1407, 1409, 1411, 1415, 1436, 1492, 1495, 1501, 1511, 1512, 1514, 1519 This allows for better loading of longer lists of objects in the filters along with searching within the filters for specific objects.	9.2

CORE-11052	-	OPCM > Assessments > Reports > Various Reports Listed	*Yes	Update	Assessment Set filters in listed reports updated to use Select2	The following reports have been updated to utilize Select2 standards for their Assessment Set filters: 1007, 1008, 1009, 1017, 1018, 1015, 1019, 1023, 1208, 1264, 1328, 1329, 1372, 1369, 1400, 1405, 1440, 1448, 1477, 1517, 1518 This allows for better loading of longer lists of objects in the filters along with searching within the filters for specific objects.	9.2
CORE-11216	-	OPCM > Assessments > Reports	*Yes	Update	Updated Test filters in listed reports to Select2 style	Updates have been made to support select2 style filtering for Test Filters in the following reports: 1407, 1411, 1436, 1501, 1511, 1514. This styling update allows for better optimizations as well as searching the list of available assessments when selecting the assessment from the filter page.	9.2
CORE-11138	-	OPCM > Events & Activities > Reports > Various Reports listed	*Yes	Update	Updated Event filters to Select2 style	Updates made to multiple reports to support Select2 style filtering for Event Filters in the following reports: 1484, 1485, 1110, 1332, 1114, 1115, 1108, 1373, 1109, 1120, 1121, 1370, 1109, 1120, 1121, 1370, 1465, 1375, 1439, 1399, 1313, 1111	9.2
CORE-11210	-	OPCM > Skills & Games > Reports > Report 1470	Yes	Update	Updated Curriculum filters to support Select2 styling	Report 1470 has been updated to incorporate the Select2 style filter to the Curriculum list. This styling update allows for better optimizations as well as searching with the list of available curriculums when selecting the object to report on.	9.2
CORE-11357	-	OPCM > Various > Reports	*Yes	Update	Updated object filter in listed reports	The object filter in reports 1126, 1127, and 1421 have been updated to use Select2 styling for fast loading and searching on available objects.	9.2
CORE-11211	-	OPCM > Reports > Running Any specific Resource Intensive Report with specific timed processes	No	Update	Corrected an issue that sometimes interrupted the Resource Intensive Report process	Corrected for an issue when a Resource Intensive report was being run and could collide with a report cleanup process running at the same time. When this collision occurred it would cause the Resource Intensive report generation to stall and prematurely delete the created report results.	9.2
CORE-11161, CORE-11213, CORE-11361	-	OPCM > Various > Reports	No	Update	Resource Intensive Reports icon now displays dynamically based on performance cost	As specific reports can have different resource requirements between slices, the "Resource Intensive Report" icon now appears on reports which had a high performance cost in previous runs. This helps inform admins as to reports which have exhibited the need to be run as Resource Intensive Reports.	9.2
CORE-10796	-	OPCM > Various > Reports	No	Update	Optimizations added to allow parallel report processing	Optimizations have been added to the report generation process to allow up to two "low impact" reports to run while a "high impact" report is processing. This ensures that a single high impact reports does not prevent all other reports from running until it has completed.	9.2
CORE-11258, CORE-11356	-	Various > Reports > Scheduled Reports	No	Update	Optimizations added to scheduled reports	Optimizations have been added to scheduled reports, reducing memory usage especially for large reports.	9.2
OPUX							
CORE-11173	-	OPUX Application	No	Update	Optimizations added to the OPUX startup process	When scaling, it was noticed that in specific situations the OPUX application could begin to take longer than expected to start up in subsequent AWS containers. Optimizations and timing adjustments have been added to the OPUX startup process to ensure a faster startup for increasing application containers.	9.2

*Yes - Note to testers, spot checking a few reports is all that would be needed.

OnPoint Release 9.2 Bug Fixes							
Release Notes - Web Version				Bug = feature not working as expected			
Course Manager (OPCM)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11127	-	OPCM > Various	Yes	Bug	Removed management restrictions for admins who only instruct event sessions	Corrected an issue that caused Administrators in Course Manager that also were set as instructors of Event Sessions to only be able to see the users in the managed Event Session Groups. This has been corrected and Admins that have no other management restrictions are now no longer restricted by Event Session Group management when accessing Course Manager.	9.2
CORE-10989	-	OPCM > Various > Reports	Yes	Bug	"Promoted Reports" tabs once again the default view	When accessing any of the report lists in OPCM, the Promoted Reports tabs are once again the default view, rather than the Other Reports tab.	9.2
CORE-11437	-	OPCM > Various > Scheduled Reports	No	Bug	Corrected export of scheduled reports	Corrected an issue in the export of scheduled reports that could cause the exported file to have an incorrect name in some situations.	9.2
CORE-11009	-	OPCM > Various (e.g. a Course) > Triggers > Add Assignment / Recommendation	Yes	Bug	Corrected adding or editing triggered assignments or recommendations	Previously when adding or editing an assignment or recommendation to a trigger, an error prevented the changes from being saved when clicking the Save button. This has been corrected.	9.2
CORE-10990	-	OPCM > Users & Groups > Groups > Select a Group > Mobile > Generate Mobile Registration Codes	Yes	Bug	Corrected generation of mobile reg code notifications for a group	When generating mobile reg codes for the members of a group, previously the reg code was not substituted into the generated email notifications as expected, leaving the registration code space empty. This has been corrected.	9.2
CORE-11063	-	OPCM > Users & Groups > Groups > Select Dynamic Group > Dynamic Membership > Membership Selector Rules	Yes	Bug	Corrected "not equal" validated custom field rules in Dynamic Membership Groups	An issue has been corrected in the Dynamic Group rules setup that was not correctly honoring the "Not Equal to" value when used on a custom field that had a validated list of possible responses. This only appeared in Dynamic groups with rules that utilized a validated custom field.	9.2
CORE-11065	-	OPCM > Users & Groups > Groups > Select a Dynamic Group > Dynamic Membership > Membership Selector Rules	Yes	Bug	Corrected "Not Equal To" country User Selector rule	Corrected an issue in User Selectors where an error would be thrown during rule testing if a rule of "Not Equal To" a specific country was defined.	9.2
CORE-11014	-	OPCM > Users & Groups > Reports > Report 1284	Yes	Bug	Corrected error in report 1284	Corrected an error which occurred for report 1284 "User Assignment Status by Group" when running the report with the "Include Recertified" display option selected.	9.2
CORE-11068	-	OPCM > Users & Groups > Reports > Report 1284	Yes	Bug	Corrected report 1284 displaying a status of "2" for recertified Activities	Previously report 1284 "User Assignment Status by Group" displayed a status of "2" instead of "Completed" for recertified Activities (2 is used as a Completed status code in the database). This has been corrected.	9.2
CORE-11126	-	OPCM > Users & Groups > Reports > Report 1284	Yes	Bug	Updated report 1284 to correct display of Pending activities	Corrected an issue when reporting on Completed Activities that caused "Pending" Activities to also appear in the report results.	9.2
CORE-11351	-	OPCM > Users & Groups > Groups > Reports	No	Bug	Corrected a filter error in report 1284	Corrected an issue in report 1284 "User Assignment Status by Group" where the report would throw an error if an Assignment Type of Skill Profile or Curriculum was selected.	9.2
CORE-11329	-	OPCM > Users & Groups > Reports > Report 1473	Yes	Bug	Corrected user drilldown error in report 1473	Corrected an error which occurred when selecting a user from the initial report results page for drill down in report 1473 "User Assignment Time Summary".	9.2
CORE-11238	-	OPCM > Content > Reports > Report 1174	Yes	Bug	Corrected node filtering in report 1174	Previously report 1174 "Nugget Progress (Chart) by Organization" did not correctly filter by the selected org node. This has been corrected.	9.2
CORE-11332	-	OPCM > Content > Reports > Report 1075	Yes	Bug	Corrected Total Time display in report 1075	Corrected an issue in report 1075 "Course Progress for Multiple Groups" where the Total Time column always displayed zero regardless of the time spent.	9.2
CORE-11054	OPCM > Assessment Sets > Select Assessment Set with multiple tests > Assignments	User Interfaces > Assessment Sets	Yes	Bug	Corrected updating test sequence not being reflected for users	Previously if the sequence of tests within an assessment set using a TestSet Template was adjusted, users accessing would be presented with the old sequence instead. This has been corrected.	9.2
CORE-11093	-	OPCM > Assessments > Reports > Report 1440	Yes	Bug	Corrected returned record count in report 1440	The count of records displayed in the bottom left of report 1440 "Assessment Set Time Analysis" was previously 1 higher than the number of returned records returned by the report. This has been corrected.	9.2
CORE-11094	-	OPCM > Assessments > Reports > Report 1009	Yes	Bug	Corrected error in report 1009 when run for all Assessment Sets	Previously report 1009 "Assessment Set Feedback Detail for All Assessment Sets" did not return any results when run for "All" Assessment Sets. This has been corrected.	9.2
CORE-11190	-	OPCM > Assessments > Reports > Report 1501	Yes	Bug	Corrected an issue in the results in Report 1501	An issue was found and corrected that caused the results of report 1501 "Test Answer Response Comparison" to not correctly show the percentage of responses for all questions when the filters were limited to a specific test in the context of a specific object. In addition, a new filter option has been added to also include "Archived" test responses to ensure that such responses can be shown in the results of the report.	9.2
CORE-11010	-	OPCM > Events & Activities > Select an Event > Select a Session	Yes	Bug	Corrected cut off of some characters of event name in event session views	When viewing an event session in OPCM, the event name displayed in the top right would cut off the very bottom of 'g', 'p', 'q', and 'y' characters. This has been corrected.	9.2
CORE-11118	-	Events & Activities > Events > Select Session > Edit Session	Yes	Bug	Corrected event session cancellation issue	An error prevented Event Sessions from being cancelled. This has been corrected.	9.2
CORE-11128	-	OPCM > Events & Activities > Instructor-Led or Webinars > Classes	No	Bug	Corrected errant event session cancellation records being created	An issue has been corrected that could result in errant Event Session Cancellation records to be created based on admin actions when cancelling an Event Session. These errant records did not cause the active sessions to be impacted, but created incorrect data in the database whenever the actions occurred. The issue presented itself when cancelling sessions and refreshing specific pages in a prescribed way.	9.2
CORE-11353	-	OPCM > Events & Activities > ILT or Webinars > Select a Shared Event > Classes	Yes	Bug	Corrected issue in shared linked session generation	Corrected an error that caused linked sessions in shared events to be created with a parent session ID of 0, resulting in them not being available on shared slices.	9.2
CORE-11170	-	OPCM > Events & Activities > Instructor-Led or Webinars > Select an Event > Triggers	Yes	Bug	Corrected Pre/Post Join Time triggered notification values	The Pre Join Time & Post Join Time substitution values for event triggered notifications have been corrected. Previously they were mis-spelled and did not return the pre and post join time values as expected.	9.2
CORE-11235	-	OPCM > Skills & Games > Game Profiles > Associated Objects	Yes	Bug	Corrected display of game object point values in OPCM	Previously when the points for a game object were updated, the new points value was not displayed on the Associated Objects tab of the game in OPCM. This has been corrected.	9.2
CORE-11049	-	OPCM > Skills & Games > Reports > Report 1447	Yes	Bug	Corrected Skill Profiles appearing in filter for Curriculum report 1447	Previously report 1447 "Curriculum Detail Report by Org/Group" displayed both Skill Profiles and Curriculums in the Curriculum filter. This has been corrected to show only Curriculums in the filter.	9.2
CORE-11214	-	OPCM > Skills & Games > Reports > Report 1470	Yes	Bug	Corrected Display Option issues in report 1470	Several issues have been corrected for the display options in report 1470 "Curriculum Progress Detail Report", specifically allowing the Assigned Date or Due date fields for Curriculums to be selected without automatically selecting the same fields for Skill Profiles, and correcting for the Skill Profile Due Date field selection not having an effect.	9.2
CORE-11349	-	OPCM > Messaging > Monitor Queues > Notification Queue	Yes	Bug	Corrected display of Curriculum notifications in Notification queue	Previously Curriculum notifications displayed only the Curriculum name in the Notification/Item Title column of the Notification queue. This has been corrected, and Curriculum notifications now display both the Curriculum names and notification titles.	9.2
CORE-11028	-	OPCM > Messaging > News Items > Sequence Sliders	Yes	Bug	Corrected error when clicking on Sequence Sliders button	Previously an error occurred when clicking on the "Sequence Sliders" button on the News Item list page. This has been corrected.	9.2

CORE-10985	-	OPCM > Administration > Parameter Search	Yes	Bug	Corrected Parameter Search error in OPCM	Corrected an issue where the Parameter Search function in OPCM would return no results.	9.2
CORE-11019	OPCM > Administration > Display Hierarchy	User Interfaces > Custom Display Hierarchy Item Lookup	No	Bug	Corrected display hierarchy item lookup for tag-based nodes	Previously if a Display Hierarchy node was set to include items based on defined Display Tags, the UI call that returns items for that node would not return any items. This has been corrected.	9.2
CORE-11064	OPCM > Administration > Configuration > Custom Fields	OPCM > Users & Groups > Groups > Select a Group > Dynamic Membership	Yes	Bug	Corrected validated field dropdown for State and Organization in User Selectors	Corrected an issue which prevented the State and Organization validated dropdown lists from populating within User Selectors.	9.2
CORE-11061	-	OPCM > Administration > Import / Export > Import Data > Bulk Assignment Management	No	Bug	Corrected Bulk Assignment Management assigning non-required items to users	Previously if the Bulk Assignment Management process was run to mark users as Completed for a Skill Profile or Curriculum, items not assigned to the users nor required for them due to Assign Before/After dates would be automatically assigned by the process. This has been corrected.	9.2
CORE-11144	-	OPCM > Administration > Import / Export > Import Data > Bulk Assignment Management	Yes	Bug	Corrected Bulk Assignment Management process for nugget unassignment	An issue has been corrected that prevented the Bulk Assignment Management action of unassigning a Nugget from an uploaded list of users from executing properly. This has been corrected and Assigned users are properly removed from Nuggets when using Bulk Assignment Management.	9.2
CORE-11242	-	OPCM > Administration > Import / Export > Import Data > Bulk Assignment Management	Yes	Bug	Corrected Mark Completions option becoming incorrectly greyed out for Bulk Assignment Management	Previously in the Bulk Assignment Management interface, a certain sequence of actions would cause the "Mark Completions" option to be greyed out with a message of "E-Signature required". This has been corrected.	9.2
CORE-11066	-	Administration > Import / Export > Import Data > Bulk Assignment Management	No	Bug	Corrected error when running Bulk Assignment Management for users with a large number of managers and trigger actions	An error could cause the bulk assignment and unassignment process to fail to complete if triggered notification recipients exceeded a set character limit. This specifically occurred with users that had many managers and triggered notifications were to be queued to all managers. This caused an error in log tables that halted the assignment or unassignment process. The field in question has been made larger to accommodate this possible situation.	9.2
CORE-11020	-	OPCM > Administration > File Management > File Download	Yes	Bug	Corrected Download list pagination options	Previously the pagination options on the file download list in OPCM displayed incorrect file counts and navigation options. This has been corrected.	9.2
CORE-11255	OPCM > Administration > System Administration > Administration Matrix	OPCM > Content > Courses > Assets > Select an xAPI Asset	No	Bug	Corrected navigation to home page when updating xAPI content	Previously an issue occurred where if a Content Administrator clicked on the 'Update xAPI Content' button for an xAPI asset, they would be kicked back to the OPCM Home page unless they had the 'File Management' admin matrix visibility flag enabled for their role. This has been corrected.	9.2
CORE-11341	OPCM > Administration > System Administration > Administration Matrix	OPCM > Events & Activities > ILT or Webinars > Select an Event > Classes > Edit a Session	Yes	Bug	Corrected shared event session edit permission	Previously the "Add/Edit Shared Sessions" admin matrix permission was inadvertently required in order to edit non-shared event sessions. This has been corrected.	9.2
User Experience (OPUX)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11053	-	User Interfaces > Assessment Sets	Yes	Bug	Corrected a blocking issue for assessment sets with multiple tests when accessed through a template	Previously if an assessment set using a TestSet Template contained multiple tests, a user could have their progress blocked if they exited after completing one test and before starting the next. This has been corrected.	9.2
CORE-11257	-	User Interfaces > Skill Profiles	No	Bug	Corrected issue presented for showing items in a skill profile	Updates have been made to the logic of determining and showing the user the items within a skill profile to ensure that any used "Assigned Before" / "Assigned After" values are properly reflected in the skill profile items. Unassigned skill profiles should show the user the current items in the skill profile at this current moment.	9.2
CORE-11348	-	User Interfaces > Various > Skill Profile Detail	No	Bug	Corrected duplicate skill profile item appearance in UIs	Corrected an issue introduced in a previous hotfix where items within an assigned skill profile/curriculum would appear twice in the skill profile detail view in UIs.	9.2
Performance Manager (OPPM)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11143	-	OPPM > Reports	Yes	Bug	Corrected display of scheduled report results for managers	Corrected an issue that prevented scheduled report results from properly showing as available in the OPPM application.	9.2
CORE-11178	-	OPPM > Reports	Yes	Bug	Corrected report display in Performance Manager	An issue has been corrected that caused the Resource Intensive Reports tab in Performance Manager to not properly display the available Resource Intensive Report results for a Manager.	9.2
CORE-11215	Various > Deep Link to OPPM Master Calendar	OPPM > Events	No	Bug	Corrected deep linking to OPPM Master Calendar to apply specified Classification filter	When deep linking to the OPPM Master Calendar (such as from a UI with a custom element), a specified Event Classification was previously not being applied to the Master Calendar filters. This has been corrected.	9.2
Digital Classroom							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11134	-	Digital Classroom > Select a Session > Exercises	Yes	Bug	Corrected Digital Classroom releasable exercises status display	Corrected an issue that was preventing the Digital Classroom Event Session Group methods from properly reflecting when an assignment had been made to the Event Session Group.	9.2
Content Viewer (OPCV)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11245	-	OPCV > Calendar	No	Bug	Corrected an error on session selection in OPCV	Corrected an error which occurred when a user selected an event session from their registered calendar in OPCV and the session was set with an org chart audience field restriction.	9.2
Directory (OPDirectory)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-11343	-	OPDirectory > Search	No	Bug	Corrected issue in OPDirectory	Corrected an issue in the search function in OPDirectory.	9.2
Teams Integration (OPTeams)							
Item #	Configuration Area	Functional Area	Testable	Issue Type	Summary	Description	Release Bundle
CORE-10813	-	MS Teams Integration	No	Bug	Optimization added to MS Teams Attendance	Optimizations have been added to the MS Teams integration, ensuring attendance updates are only recorded when a change is made to enrollment or attendance. Previously they were recorded every hour which was causing duplicate entries.	9.2